1070315



SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number 3235-0076 Expires: May 31, 2005

Expires: May 31, 2005
Estimated average burden
hours per response 16.00

FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR

| SEC USE ON | 1LY |
|-------------|----------------|
| Prefix | Serial |
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| bkoc Par | |

UNIFORM LIMITED OFFERING EXEMPTION

| 1 | JUL | 31 | 2003 |
|---|-----|-----|---------------|
| | 1 | HOW | KCIAL CIAL |
| | | | |

| Name of Offering (Check if this is an amendment and name has changed, and indicate change.) Central Austin Ambulatory Surgery Center, L.P. Offering | EINANCIAL HOMBOU | | | | | |
|--|---|--|--|--|--|--|
| Filing Under (Check box(es) that apply): | | | | | | |
| A. BASIC IDENTIFICATION DATA | | | | | | |
| Enter the information requested about the issuer | 11/1 2 1/2 2/2 | | | | | |
| · | JUL 90 2007 | | | | | |
| (| Telephone Number (Including Area Code) | | | | | |
| 40 Burton Hills Blvd. Suite 500, Nashville, TN 37215 | (615) 234-7900 | | | | | |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) | | | | | |
| | (615) 234-7900 | | | | | |
| Brief Description of Business | | | | | | |
| Owner and operator of an ambulatory surgery center in Austin | n, Texas | | | | | |
| | other (please specify): | | | | | |
| ☐ business trust ☐ limited partnership, to be formed | limited liability company, already formed | | | | | |
| | | | | | | |

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et. seq. Or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of a manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SE (1972 (6/02)

| | A. BASIC IDENTIFI | CATION DATA | | |
|---|--|-----------------------------|--------------------|--------------------------------------|
| Enter the information requested for the followard for the information requested for the followard for the issuer, if the Each beneficial owner having the securities of the issuer; Each executive officer and direct | e issuer has been organize power to vote or dispose, or of corporate issuers and | or direct the vote or dispo | osition of, 10% or | |
| Each general and managing part | ner of partnership issuers. | | | |
| Check Box(es) that Apply: Promoter | ☐ Beneficial Owner | ☐ Executive Officer | Director | ☑ General and/or Managing Partner |
| Full Name (Last name first, if individual) Ambulatory Resource Centres of | of Texas, Inc. | | | |
| Business or Residence Address (Number and S | treet, City, State, Zip Code | :) | * | |
| 40 Burton Hills Blvd., Suite | 500, Nashville, | Tennessee 3721 | 5 | |
| Check Box(es) that Apply: Promoter | ⊠ Beneficial Owner | ☐ Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | | |
| Ambulatory Resource Centres 1 | Investment Compa | ny, Inc. | | |
| Business or Residence Address (Number and S | treet, City, State, Zip Code |) | | |
| 40 Burton Hills Blvd., Suite | 500, Nashville, | Tennessee 3721 | 5 | |
| Check Box(es) that Apply: | ☐ Beneficial Owner | ☐ Executive Officer | □ Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | | |
| Adlerz, Clifford G. | | | | |
| Business or Residence Address (Number and S | • | | | |
| 40 Burton Hills Blvd., Suite | 500, Nashville, | Tennessee 37215 | <u>-</u> | |
| Check Box(es) that Apply: Promoter | ☐ Beneficial Owner | | | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) Mitchell, Kenneth C. | | | | |
| Business or Residence Address (Number and Si | treet, City, State, Zip Code |) | | |
| 40 Burton Hills Blvd., Suite | 500, Nashville, | Tennessee 37215 | 5 | |
| Check Box(es) that Apply: Promoter | ☐ Beneficial Owner | | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) Neal, Charles T. | | | | |
| Business or Residence Address (Number and Si | treet, City, State, Zip Code |) | | |
| 40 Burton Hills Blvd., Suite | • • • | • | 5 | |
| Check Box(es) that Apply: Promoter | Beneficial Owner | | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) Brank, Ronald L. | | | | |
| Business or Residence Address (Number and Si | treet City State Zin Code | 1 | | |
| 40 Burton Hills Blvd., Suite | • | • | 5 | |
| Check Box(es) that Apply: | ☐ Beneficial Owner | | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) Webb, William V.B. | | | | <u> </u> |
| Business or Residence Address (Number and Si | treet City State Zin Code |) | | |
| 40 Burton Hills Blvd., Suite | • | | õ | |

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| | | A. BASIC IDENTIF | FICATION DATA | 3.3. | | | | | | | | | |
|--|---|-------------------------------|-----------------------------|----------------|---|--|--|--|--|--|--|--|--|
| Each promoter Each beneficia securities of th | Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; | | | | | | | | | | | | |
| Each general a | and managing par | tner of partnership issuers | | | | | | | | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | □ Director | General and/or Managing Partner | | | | | | | | |
| Full Name (Last name first, if i Kennedy, R. Dale | individual) | , | | | | | | | | | | | |
| Business or Residence Addre | ss (Number and S | Street, City, State, Zip Cod | e) | | | | | | | | | | |
| 40 Burton Hills Bl | | · | | 5 | | | | | | | | | |
| Check Box(es) that Apply: | Promoter | ⊠ Beneficial Owner | ☐ Executive Officer | Director | General and/or Managing Partner | | | | | | | | |
| Full Name (Last name first, if i | individual) | | | | | | | | | | | | |
| Symbion, Inc. | | | | | | | | | | | | | |
| Business or Residence Addre | ss (Number and S | Street, City, State, Zip Cod | e) | | | | | | | | | | |
| 40 Burton Hills Bl | vd., Suite | 500, Nashville, | Tennessee 3721 | 5 | | | | | | | | | |
| Check Box(es) that Apply: | □Promoter | ☐ Beneficial Owner | Executive Officer | Director | ☐ General and/or Managing Partner | | | | | | | | |
| Full Name (Last name first, if i | ndividual) | | | | | | | | | | | | |
| Business or Residence Addres | ss (Number and S | Street, City, State, Zip Cod | e) | | | | | | | | | | |
| | | | | | | | | | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | ☐ Director | General and/orManaging Partner | | | | | | | | |
| Full Name (Last name first, if i | ndividual) | | | | | | | | | | | | |
| Business or Residence Addres | ss (Number and S | Street, City, State, Zip Code | e) | | | | | | | | | | |
| Check Box(es) that Apply: | Promoter | ☐ Beneficial Owner | Executive Officer | Director | General and/or Managing Partner | | | | | | | | |
| Full Name (Last name first, if i | ndividual) | | | | | | | | | | | | |
| Business or Residence Addres | ss (Number and S | Street, City, State, Zip Code | e) | | | | | | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | ☐ Executive Officer | Director | General and/or Managing Partner | | | | | | | | |
| Full Name (Last name first, if i | ndividual) | | | • | | | | | | | | | |
| Business or Residence Address | ss (Number and S | street, City, State, Zip Code | e) | | | | | | | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | General and/or Managing Partner | | | | | | | | |
| Full Name (Last name first, if i | ndividual) | | | | | | | | | | | | |
| Business or Residence Addres | ss (Number and S | treet, City, State, Zip Code | e) | | | | | | | | | | |
| ((| Jse blank sheet, | or copy and use addition | nal copies of this sheet, a | as necessary.) | | | | | | | | | |

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| | | | | В | . INFORM | ATION ABO | OUT OFFER | RING | | | | |
|--|--|--|---|----------------|---------------|---------------------|--------------|----------------|--------------|--------------|--------------|--------------|
| 1. H | las the issue | r sold, or do | es the issue | er intend to | sell, to non | -accredited | investors in | n this offerin | g? | | Yes | No ⊠ |
| | Answer also in Appendix, Column 2, if filing under ULOE. | | | | | | | | | | | |
| 2. V | Vhat is the m | inimum inv | | | | | | | | | \$ | 26,000 |
| 3. D | Does the offering permit joint ownership of a single unit? | | | | | | | | | | | No ⊠ |
| Enter the information requested for each person who has been or will be paid or given, directly or indirectly, a commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. | | | | | | | | | | | | _ |
| а | person to be | e listed is a | n associated | l person or | agent of a | broker or de | ealer regist | ered with th | e SEC and | or with a st | tate | |
| | r states, list to broker or de | | | | | | | listed are a | ssociated p | ersons of s | uch | |
| Full Na | ame (Last na | me first, if i | ndividual) | | | | | | | | | |
| | Securit | | | | | | | | | | | ·-· |
| | ess or Reside Hickor | | • | | - | | Tennes | .eaa 381 | 15 | | | |
| | of Associate | | | - Juice | 101, 11 | | 1 6111163 | | | | | |
| Marrie | 01 /3300/410 | a Broker of | Bealer | | | | | | | | | |
| States | in Which Pe | rson Listed | Has Solicite | d or Intend | s to Solicit | Purchasers | | | | | | |
| ((| Check "All St | ates" or che | eck individua | l States) | | | | | | | | il States |
| [AL] [IL] | [AK] [IN] | [AZ] [IA] | [AR] [KS] | [CA] [KY] | [CO] [LA] | [CT] [ME] | (DE) [MD] | [DC] [MA] | (FL) [MI) | [GA] [MN] | [HI] [MS] | [ID] [MO] |
| [MT] [RI] | [NE] [SC] | [NV] [SD] | [NH] [TN] | [NJ] [TX] X | [NM] | [NY] [VT] | [NC] [VA] | [ND] [WA] | [OH] | [OK] [WI] | [OR] [WY] | [PA] [PR] |
| fi (i) | | | 1111 | [174] 2 | . [01] | | [[4] | [4474] | [44.4] | | [44.1] | [1 17] |
| Full Na | ame (Last na | me first, if i | ndividual) | | | | | | | | | |
| Busine | ess or Reside | ence Addres | s (Number: | and Street | City State | Zin Code) | | | | | | |
| Baome | ,00 0/ / (00/00 | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | and on oot, | 01.9, 01.010 | , 2 .p 0000) | | | | | | |
| Name | of Associate | d Broker or | Dealer | | | | | | | | | |
| | | | | | | | | | | | | |
| | in Which Pe Check "All St | | | | s to Solicit | Purchasers | | | | | | II States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | (HII) | [ID] |
| [IL] [MT] | [IN] [NE] | [IA] [NV] | [KS] [NH] | [KY] [NJ] | [LA] [NM] | [ME] [NY] | [MD] [NC] | [MA] [ND] | [MI] | [MN] | [MS] | [MO] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [OH] [WV] | [WI] | [OR] [WY] | [PA] [PR] |
| Full Ns | ame (Last na | me first if i | adividual) | | | | | | | | | |
| T GII TVC | ine (Last na | 1116 11130, 11 11 | laividaaij | | | | | | | | | |
| Busine | ss or Reside | ence Addres | s (Number a | and Street, | City, State, | Zip Code) | | | · | | | |
| | | | | | · | | | | | | | |
| Name | of Associate | d Broker or | Dealer | | | | | | | | | |
| States | in Which Pe | rson Listed | Has Solicite | d or intends | s to Solicit | Purchasers | | | | | | |
| | Check "All St | | | | | | | | | | □ A | II States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [10] |
| [IL] [MT] | [IN] [NE] | [IA] [NV] | [KS] [NH] | [NJ] | [LA] [NM] | [ME] [NY] | [MD] [NC] | [MA] [ND] | [MI] [OH] | [MN] [OK] | [MS] [OR] | [MO] [PA] |
| [RI] | [SC] | [SD] | [TN] | [XT] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

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| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | | |
|----|---|---|-----------------------------|----------------|--|
| | Type of Security | | Aggregate Offering Price | | Amount Already Sold |
| | Debt | \$ | 0 | \$ | 0 |
| | Equity | • | 0 | - ` | 0 |
| | ☐ Common ☐ Preferred | • | | _ | |
| | Convertible Securities (including warrants) | \$ | 0 | \$ | 0 |
| | Partnership Interests | \$ - \$ | 0 | - ° | |
| | • | Φ. | <u> </u> | _ • | |
| | Other (Specify: <u>Up to 10 Units of Limited Partnership</u> Interest, each representing a 1.0% | • | 260,000 | • | 0 |
| | interest in the Issuer) | \$ | 200,000 | \$ | O |
| | Total | \$ | 260,000 | - \$ | 0 |
| | Answer also in Appendix, Column 4, if filing under ULOE. | ٠. | 2007000 | - | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | | |
| | Accredited Investors | | Number Investors 0 | \$ | Aggregate Dollar Amount of Purchases () |
| | Non-accredited Investors | - | 0 | - · | 0 |
| | Total (for filings under Rule 504 only) | - | 0 | - ° | 0 |
| | | - | | _ ^J | |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part - Question 1. | | | | |
| | | | Type of | | Dollar Amount |
| | Type of offering | | Security | | Sold |
| | Rule 505 | _ | | _ \$ | 0 |
| | Regulation A | _ | | _ \$ | 0 |
| | Rule 504 | _ | | _ \$ | 0 |
| | Total | _ | | _ \$ | 0 |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | | |
| | Transfer Agent's Fees | | | \$ | |
| | Printing and Engraving Costs | | 🛛 | \$ | 100.00 |
| | Legal Fees | • | 🛛 | \$ | 4,900.00 |
| | Accounting Fees | | | \$ | |
| | Engineering Fees | | | \$ | |
| | Sales Commissions (specify finders' fees separately) | | | \$ | 10,000.00 |
| | Other Expenses (identify) | | | \$ | |
| | Total | | _ | \$ | 15,000.00 |
| | | | | | |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

944018.1 5 of 9 SEC 1972 (6/02)

| | C. OFFERING F | RICE, NUMBER OF INVESTORS, EXPENS | ES AND USE | OF PROCEEDS | | | |
|------|--|---|--------------|--|-----------|------------|-----------------------|
| | Question 1 and total expenses furnishe | regate offering price given in response to Pard in response to Part C - Question 4.a. to the issuer." | This | | | \$ | 245,000 |
| 5. | to be used for each of the purposes show furnish an estimate and check the box | d gross proceeds to the issuer used or proporty. If the amount for any purpose is not known the left of the estimate. The total of gross proceeds to the issuer set forth in response | own, the | | | | |
| | | | □ ¢ | Payments to Officers, Directors, & Affiliates | | \$ | Payments to Others |
| | | | | | _ 🗆 | ° – | |
| | | installation of machinery and equipment | | | | φ – \$ | |
| | Construction or leasing of plant | | | _ 🗀 | » – Տ | | |
| | Acquisition of other businesses offering that may be used in a | (including the value of securities involved in xchange for the assets or securities of ano | this ther | | | T | |
| | Repayment of indebtedness | | | _ | ν \$ | | |
| | Working capital | | 141,000 | | * – \$ | | |
| | Other (specify): Payment to An Company, Inc. in consideration | bulatory Resource Centres Investments of the redemption of a portion of its Units of | ⊠ \$ | 104,000 | | \$ — \$ | |
| | Column Totals | | 🛛 🕏 | 245,000 | _ 🖂 | \$ _ | |
| | Total payments Listed (column | otals added) | | ⊠ \$ | 245 | ,00 | 0 |
| | | D. FEDERAL SIGNATURE | | | | | |
| sigr | nature constitutes an undertaking by the is: | signed by the undersigned duly authorized pauer to furnish to the U.S. Securities and Exceredited investor pursuant to paragraph (b)(2 | change Com | mission, upon wr | | | |
| Issu | uer (Print or Type) | Signature | Date | | | | |
| Su | ntral Austin Ambulatory rgery Center, L.P. | Clastin | July | 21, 2003 | | | |
| Nar | ne of Signer (Print or Type) | Title of Signer (Print or Type) | | | | | |
| Ch | arles T. Neal | Chief Executive Officer an | d Presid | dent of Gen | eral | Par | tner of |

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations (See 18 U.S.C. 1001).

| | | E. STATE SIGNATURE | | | | | | | | |
|------|--|--|-------------------------------------|---------------|-----|--|--|--|--|--|
| 1. | Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule? | | | | | | | | | |
| | | See Appendix, Column 5, for state response. | | | | | | | | |
| 2. | The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. | | | | | | | | | |
| 3. | The undersigned issuer hereby undertake to offerees. | es to furnish to the state administrators, upon wri | tten request, information furnished | I by the issu | ıer | | | | | |
| 4. | Offering Exemption (ULOE) of the state | ne issuer is familiar with the conditions that must in which this notice is filed and understands that these conditions have been satisfied. | | | | | | | | |
| | issuer has read this notification and knowersigned duly authorized person. | ws the contents to be true and has duly cause | d this notice to be signed on its | behalf by t | the | | | | | |
| Issu | er (Print or Type) | Signature | Date | | _ | | | | | |
| | ntral Austin Ambulatory rgery Center, L.P. | July 21, 2003 | | | | | | | | |
| Nan | ne (Print or Type) | Title (Print or Type) | | | | | | | | |
| Cha | arles T. Neal | Chief Executive Officer and | President of General | Partne | er | | | | | |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| APPENDIX | | | | | | | | | | | | |
|----------|---|-----------------------|--------------------------|--|---|--------|--|--------|-----|----|--|--|
| 1 | Intend to non-ac investors (Part B | ccredited in State | And a offer offere | 3 of security aggregate ing price d in State C - Item 1) | Disqual under State Type of investor and explana explana amount purchased in State waiver g | | 5 lification ate ULOE , attach ation of granted) - Item 1) | | | | | |
| State | Yes | No | | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No | | |
| AL | | | | | | | | | | | | |
| AK | | | | | | | | | | | | |
| AZ | | | | | | | | | | | | |
| AR | | | | | | | | | | | | |
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| LA | | | | , | | | | | | | | |
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| MN | | | | | | | | | | | | |
| MS | | | | | | | | | | | | |
| МО | | | | | | | | | | | | |

| | | | | APPENDI | Х | | | | |
|-------|---|----|---|--|--------|--|----------|-----|--|
| 1 | Intend to sell to non-accredited investors in State (Part B - Item 1) | | 3 Type of security And aggregate offering price offered in State (Part C - Item 1 | B 4 Dis security unde gregate (if g price Type of investor and ex in State amount purchased in State wai | | 4 Type of investor and | | | 5 lification ate ULOE , attach ation of granted) - Item 1) |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| MT | | | | | | | | | |
| NE | | | | | | | | | |
| NV | | | | | | | | | |
| NH | | | | | | | | | |
| NJ | | | | | | | | | |
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| PA | | | | | | | | | |
| RI | | | | | | | | | |
| sc | | | | | | | | | |
| SD | | | | | | | | | |
| TN | | | | | | | | | |
| TX | Х | | Up to \$260,000 of Li Partnership Intere | mited 0 est | 0 | 0 | 0 | | Х |
| UT | | | | | | | | | |
| VT | | | | | | | | | |
| VA | | | | | | | | | |
| WA | | | | | | ٠ | | | |
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